

## Utility Rates for Industrial Customers

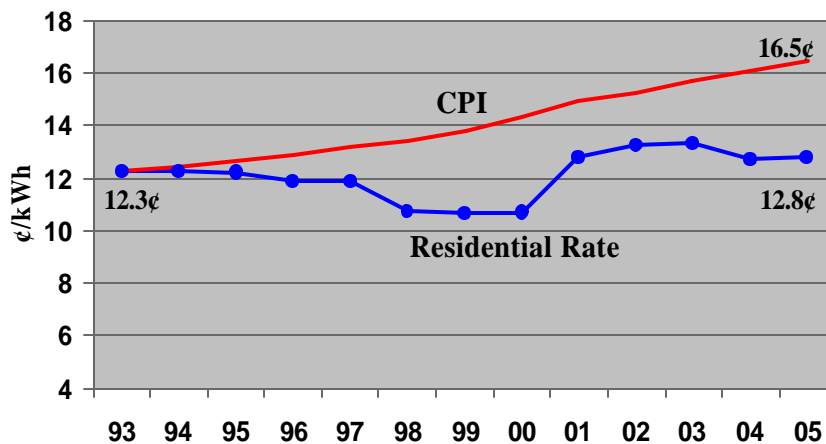
Panel Discussion  
California Manufacturers & Technology Association  
Energy Conference

South Lake Tahoe  
July 28, 2005

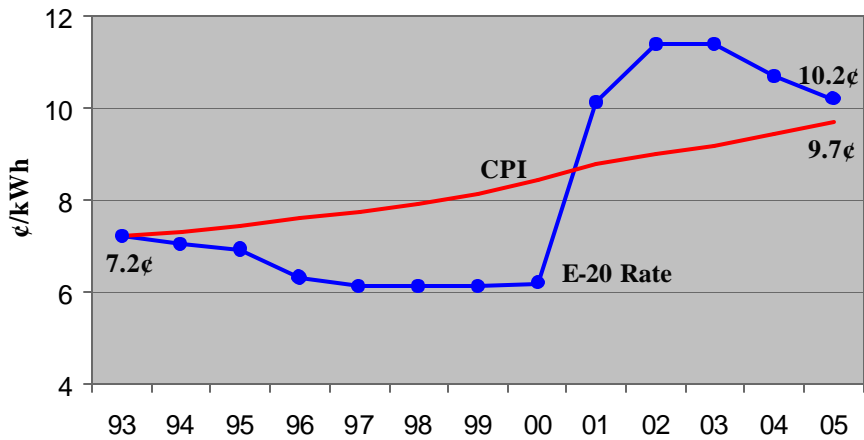


Tom Bottorff  
Senior Vice President  
Customer Service and Revenue

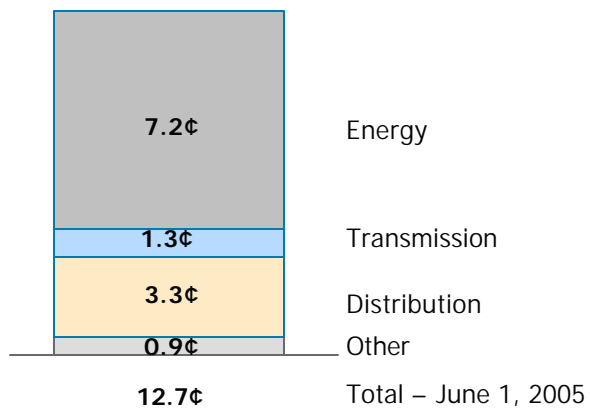
## PG&E Average Residential Electric Rate



## PG&E Average E-20 Electric Rate

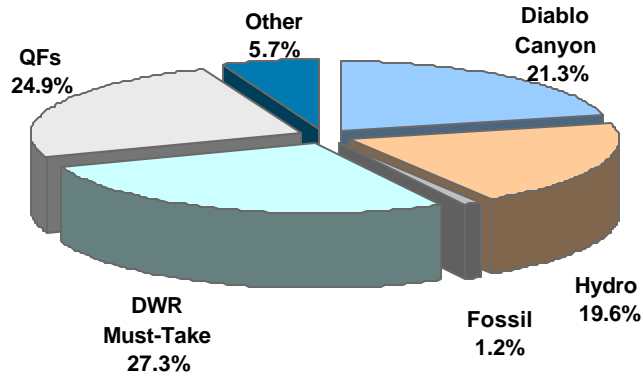


## System Average Bundled Electric Rate



## Estimated Sources of Electric Supply

2005 -- 80,200 GWh



## Electric Rate Changes On or Before 1/1/06

### Reductions:

- Energy Recovery Bonds -
- Transmission -
- Power Procurement Costs/CTC -

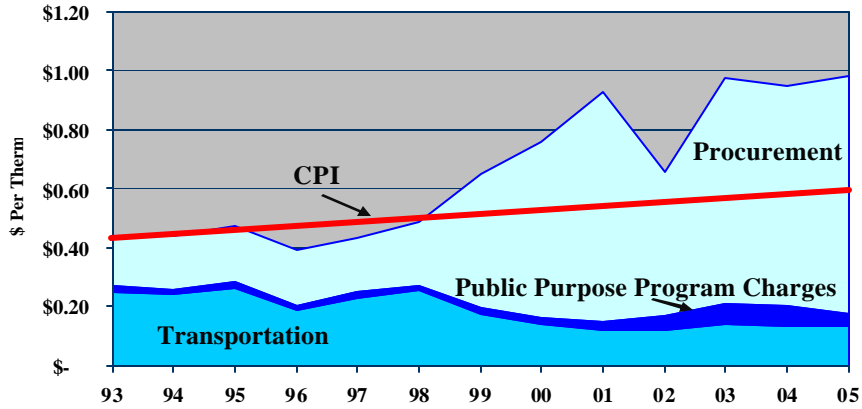
### Increases:

- Utility Generation -
- Distribution -
- DWR Power Charges -
- Self-Gen Incentives -
- AMI/Demand Response/PPP -
- Other -

Net: -

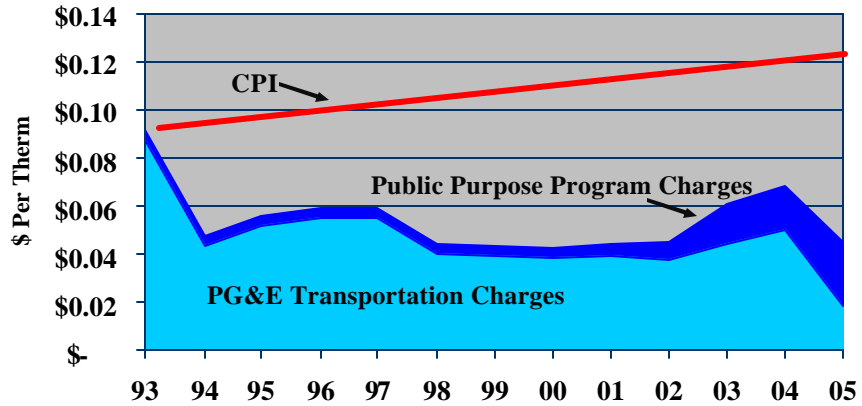
## Average Large Commercial Gas Rates

(with Public Purpose Program charges)



## Average Industrial Transmission Gas Rates

(with Public Purpose Program charges)



## Gas Rate Changes On or Before 1/1/06

### Reductions:

- Gas Accord III -

### Increases:

- AMI -
- Public Purpose Program -
- Distribution -
- Other -

Net: -