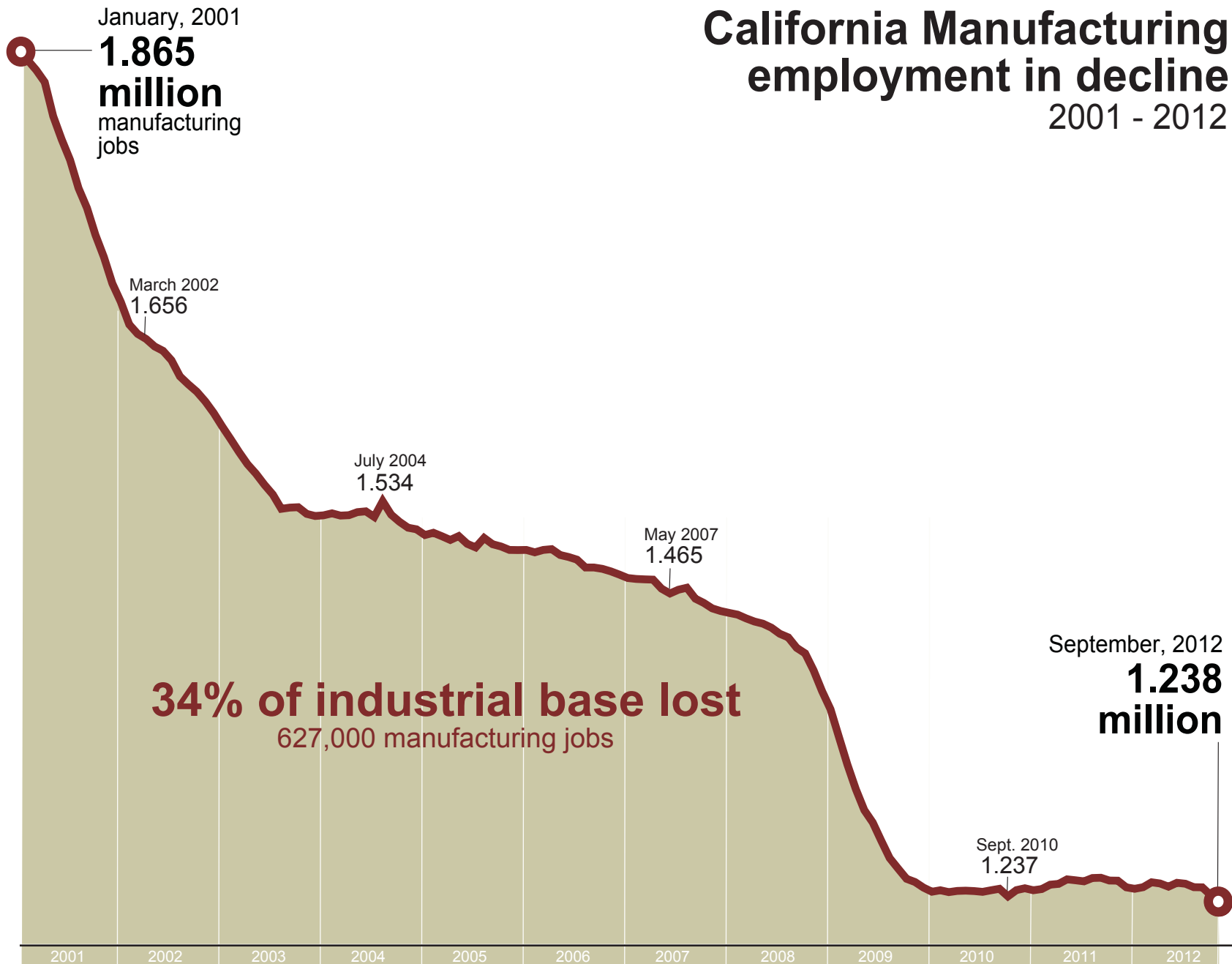
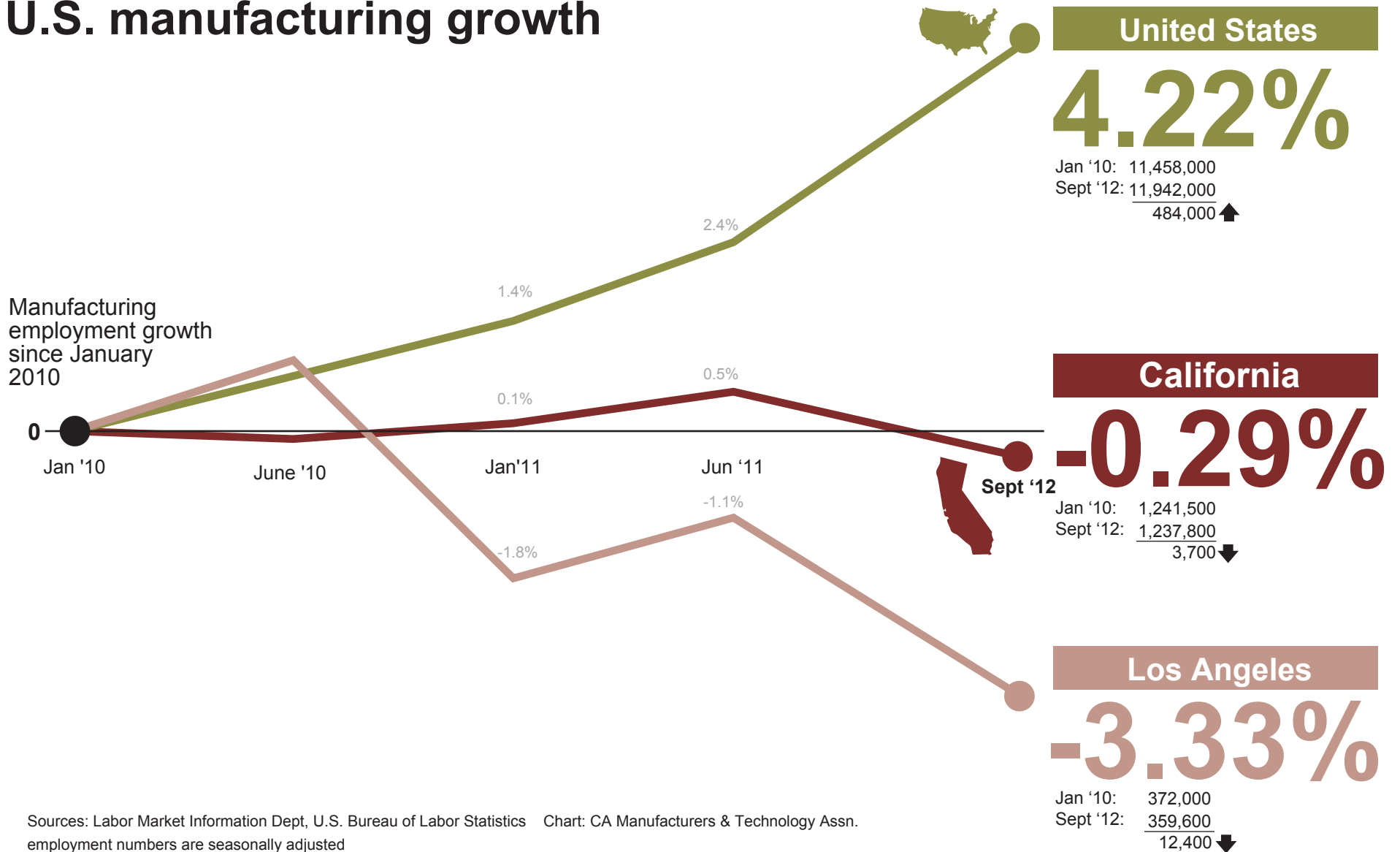


California Manufacturing employment in decline

2001 - 2012



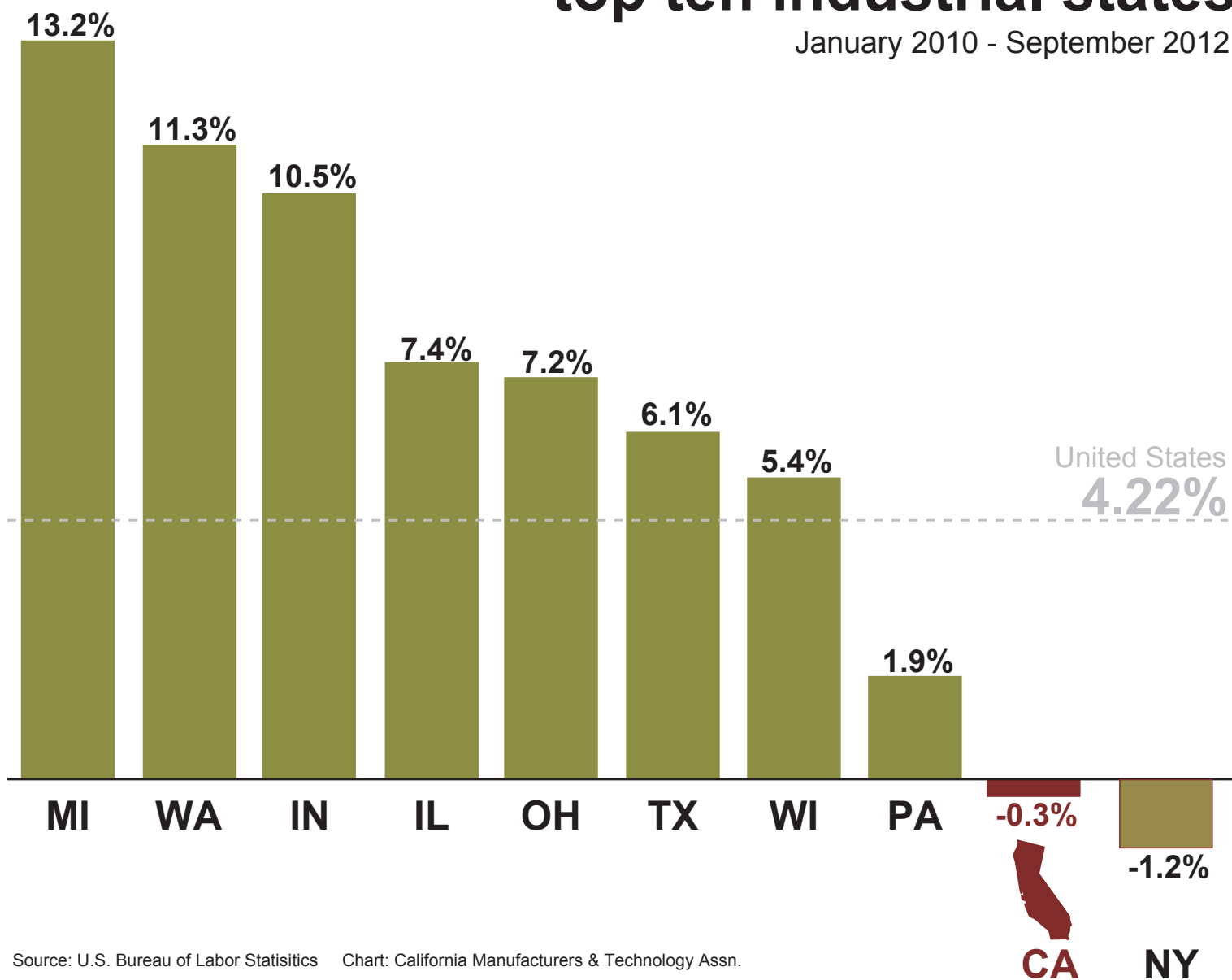
California lagging behind U.S. manufacturing growth



Sources: Labor Market Information Dept, U.S. Bureau of Labor Statistics | Chart: CA Manufacturers & Technology Assn.
 employment numbers are seasonally adjusted

Manufacturing job growth in top ten industrial states

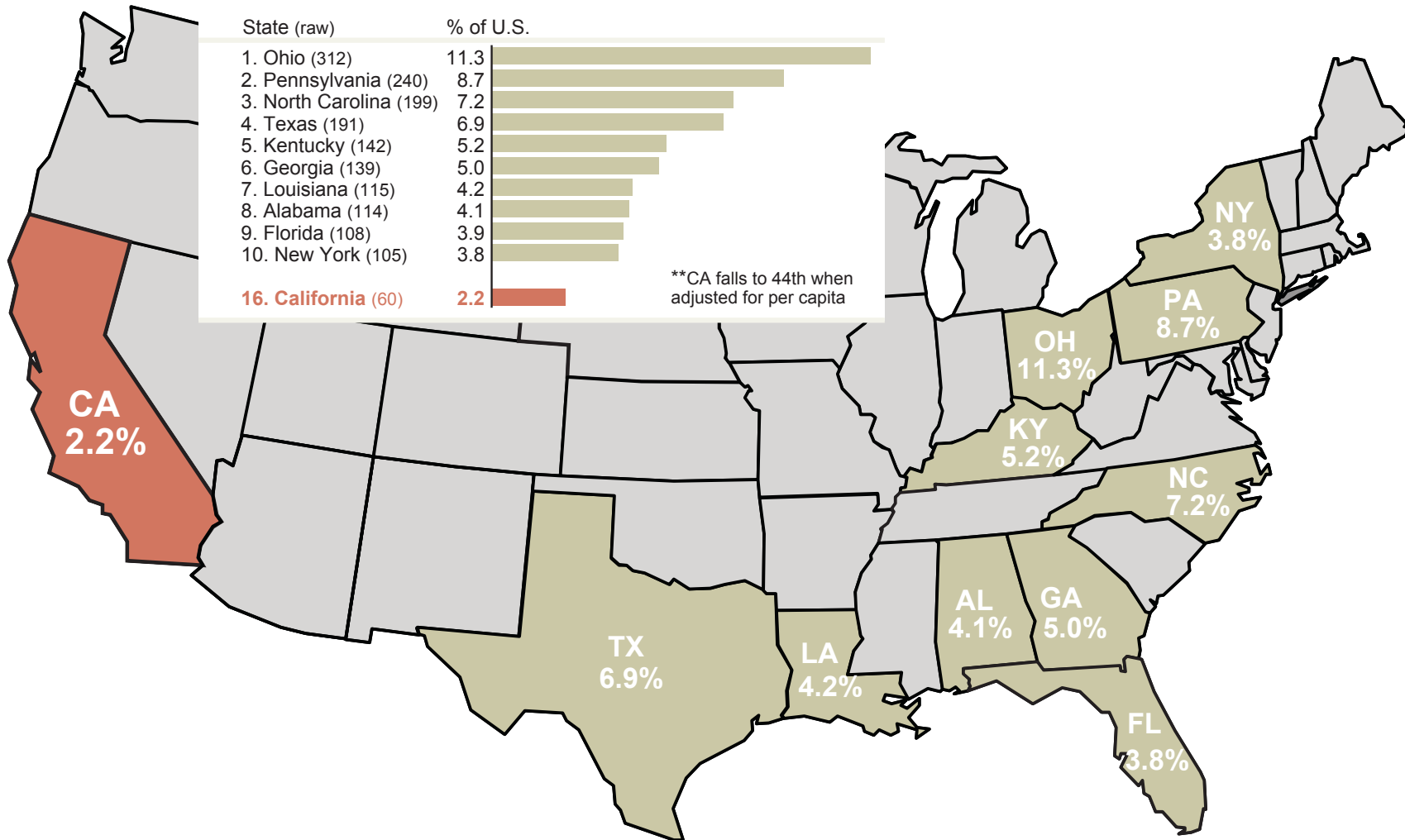
January 2010 - September 2012



Source: U.S. Bureau of Labor Statistics Chart: California Manufacturers & Technology Assn.

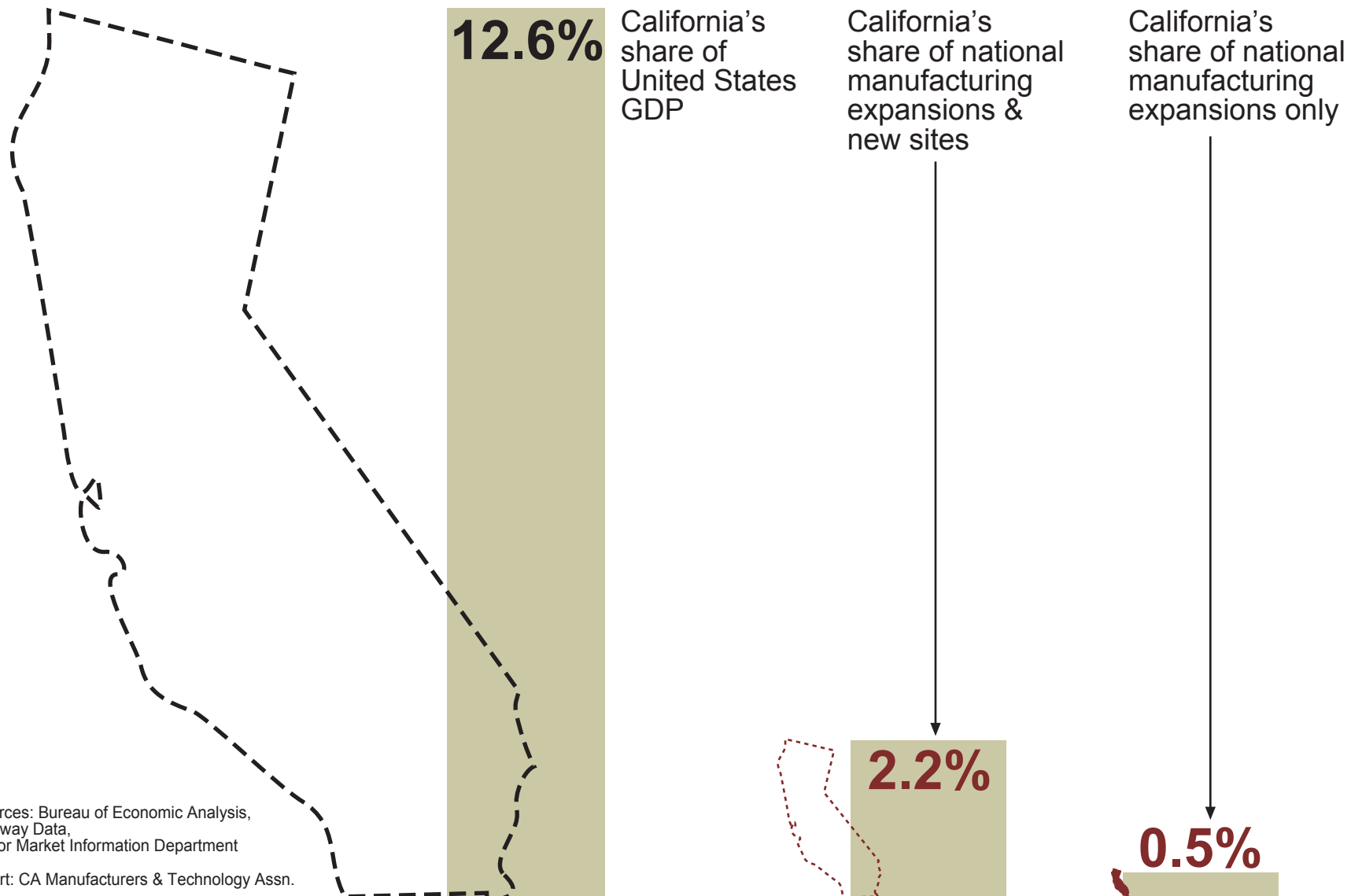
California was not even in the top ten in raw numbers of expansions and new sites in 2011

Percent of U.S. expansions and new sites



California not receiving its fair share of manufacturing investment

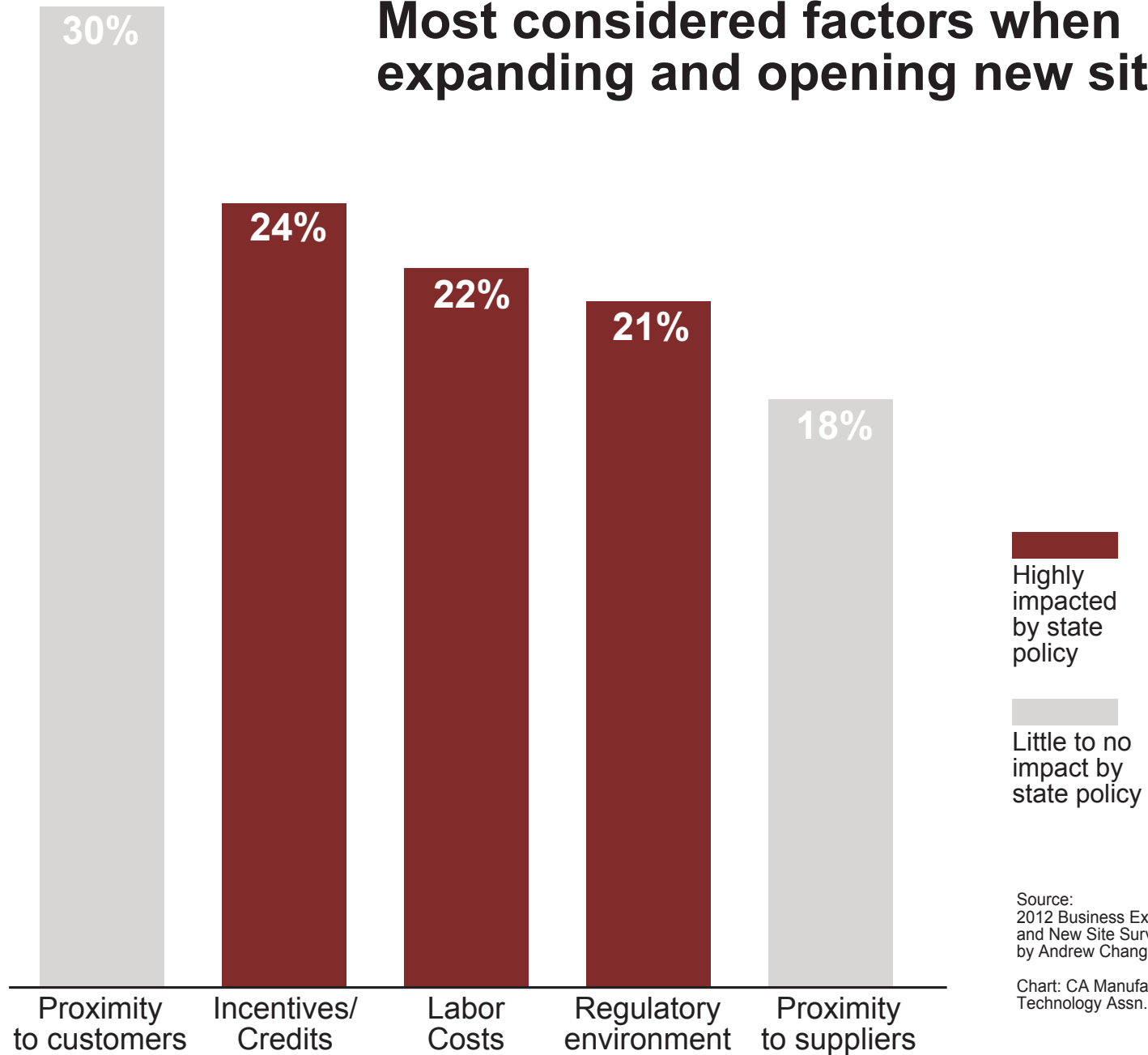
2011



Sources: Bureau of Economic Analysis,
Conway Data,
Labor Market Information Department

Chart: CA Manufacturers & Technology Assn.

2011 Investment Survey: Most considered factors when expanding and opening new sites



Source:
2012 Business Expansion
and New Site Survey
by Andrew Chang & Co.

Chart: CA Manufacturers &
Technology Assn.